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MEMBER FEDERATIONS

AT Bundesinnung Bau – BI Bau
Fachverband der Bauindustrie – FVBI
BE Confédération Construction – Confederatie Bouw
BG Bulgarian Construction Chamber BCC
CH Schweizerischer Baumeisterverband – Société Suisse des Entrepreneurs
SBV - SSE
CY Federation of the Building Contractors Associations of Cyprus OSEOK
DE Hauptverband der Deutschen Bauindustrie e.V. HDB
Zentralverband des Deutschen Baugewerbes ZDB
DK Dansk Byggeri
EE Estonian Association of Construction Entrepreneurs EACE
ES Confederación Nacional de la Construcción CNC
FI Confederation of Finnish Construction Industries RT
FR Fédération Française du Bâtiment FFB
Fédération Nationale des Travaux Publics FNTP
GR Association Panhellénique des Ingénieurs Diplômés Entrepreneurs de
Travaux Publics PEDMEDE
HR Hrvatska Udruga Poslodavaca – Udruga Poslodavaca Graditeljstva
HUP-UPG
HU National Federation of Hungarian Contractors EVOSZ
IE The Construction Industry Federation CIF
IT Associazione Nazionale Costruttori Edili ANCE
LT Lithuanian Builders Association LSA
LU Groupement des Entrepreneurs du Bâtiment et des Travaux Publics GEBTP
MT Federation of Building and Civil Engineering Contractors FOBC
NL Bouwend Nederland
NO Entreprenørforeningen – Bygg og Anlegg EBA
PT Portuguese Federation of construction and public works' industry FEPICOP
RO The Romanian Association of Building Contractors ARACO
SE Sveriges Byggindustrier BI
SI Chamber of Construction and Building Materials Industry of Slovenia
CCBMIS
SK Zvaz stavebnych podnikatelov Slovenska ZSPS
TR Turkish Contractors Association TCA

ASSOCIATE MEMBERS

BFW Bundesverband Freier Immobilien- und Wohnungsunternehmen e.V.
EFFC European Federation of Foundation Contractors
EQAR European Quality Association for Recycling e.V.

COOPERATION AGREEMENT

UK National Federation of Builders NFB

30 FEDERATIONS

27 COUNTRIES

PARTNERSHIPS

Social Partner in the European Sectoral Social Dialogue of the Construction Industry together with EFBWW (European Federation of Building and Woodworkers)
http://ec.europa.eu/social/main.jsp?catId=480&langId=en&intPageId=23

Cooperation with EIC (European International Contractors) for activities beyond Europe's borders
http://www.eic-federation.eu/

The European founding member of CICA (Confederation of International Contractors' Associations)
www.cica.net

Participant in the ECF
(European Construction Forum)
www.ecf.be

Member of EHF (European Housing Forum)
www.europeanhousingforum.eu

Partner Organisation of CEN
(European Committee for Standardisation)
www.cen.eu

Member of ECCREDI (European Council for Construction Research, Development and Innovation)
www.eccredi.org

Associate Member of the "Enterprise Europe Network" of the European Commission
www.een.ec.europa.eu

Member of WorldSkills Europe
www.euroskills.org

CAMPAIGNS & PORTALS

Partner in the Renovate Europe Campaign
www.renovate-europe.eu

Partner in the OSHA (European Agency for Health and Safety at Work) Campaign on "Healthy Workplaces"
www.healthy-workplaces.eu

Partner of "BUILD UP" ("The European Portal for Energy Efficiency in Buildings")
www.buildup.eu

PROJECTS

Partner in ChemXchange project – Creation of web-based database for SME users of chemicals in the construction sector
www.chemxchange.com

FIEC-EFBWW website on "Posting of workers"
www.posting-workers.eu

FIEC-EFBWW website on "Construction for youth"
www.construction-for-youth.eu

EUROPEAN CONSTRUCTION INDUSTRY FEDERATION

KEY FIGURES ACTIVITY 2014

CONSTRUCTION IN EUROPE

EDITION 2015

MAIN ACTIVITIES 2014

20.6% CIVIL ENGENEERING [1]

32% NON-RESIDENTIAL [2]

28% REHABILITATION & MAINTENANCE [4]

19.4% NEW HOUSEBUILDING [3]

1 - roads, railways, bridges, tunnels, concrete structures, special foundations, electrical works, water supply, wastewater treatment, works on maritime or river sites
2 - offices, hospitals, hotels, schools, industrial buildings
3 - individual dwellings, apartment blocks, social housing, schemes
4 - in housing

INTERNATIONAL ACTIVITIES BY DESTINATION ZONES 2013 (IN %)

32.3% ASIA/OCEANIA/ AUSTRALIA

25.4% NORTH AMERICA

12.8% MIDDLE-EAST

13.7% CENTRAL & SOUTH AMERICA

15.8% AFRICA

Source: EIC, volume of turnover 2013

93.5 BLN. € TURNOVER

TOTAL CONSTRUCTION OUTPUT 2014 (BLN €)

Germany	293
France	164
United Kingdom	157
Italy	135
Spain	95
Netherlands	55
Sweden	54
Poland	47
Belgium	40
Austria	33
Finland	29
Denmark	22
Czech Rep.	17
Portugal	11
Romania	9
Ireland	9
Greece	8
Bulgaria	6
Slovakia	6
Hungary	5
Luxembourg	4
Lithuania	3
Croatia	2
Latvia	2
Estonia	2
Slovenia	2
Cyprus	0.5
Malta	0.5
Total EU	**1,211**
Switzerland	52
Turkey	56
Norway	55
USA	723
Japan	345

EU 28 45.1% OF GROSS FIXED CAPITAL FORMATION

EU 28 8.8% OF GDP

JOBS IN CONSTRUCTION 2014 (X1000)

Germany	2,447
France	1,791
United Kingdom	2,100
Italy	1,484
Spain	994
Netherlands	458
Sweden	311
Poland	1,230
Belgium	276
Austria	266
Finland	182
Denmark	170
Czech Rep.	378
Portugal	274
Romania	389
Ireland	115
Greece	152
Bulgaria	178
Slovakia	223
Hungary	258
Luxembourg	40
Lithuania	99
Croatia	93
Latvia	64
Estonia	59
Slovenia	54
Cyprus	22
Malta	9
Total EU	**14,116**
Switzerland	358
Turkey	1,912
Norway	201
USA	6,138
Japan	5,050

EU 28 6.5% OF TOTAL EMPLOYMENT

EU 28 28.7% OF INDUSTRIAL EMPLOYMENT

TOTAL NUMBER OF ENTERPRISES 2014 (X1000)

Germany	360
France	408
United Kingdom	209
Italy	572
Spain	408
Netherlands	137
Sweden	94
Poland	160
Belgium	84
Austria	32
Finland	42
Denmark	31
Czech Rep.	220
Portugal	51
Romania	25
Ireland	30
Greece	NA
Bulgaria	19
Slovakia	3
Hungary	92
Luxembourg	2
Lithuania	7
Croatia	8
Latvia	3
Estonia	4
Slovenia	18
Cyprus	8
Malta	6
Total EU	**3,033**
Switzerland	47
Turkey	290
Norway	54

EU 28 95% WITH <20 WORKERS

EU 28 3 MILLION ENTERPRISES

MULTIPLIER EFFECT:*

42.3 MILLION WORKERS

IN THE EU DEPEND, DIRECTLY OR INDIRECTLY, ON THE CONSTRUCTION SECTOR

* Source: Communication from the Commission "The Competitiveness of the Construction Industry" COM(97)539 of 4/11/1997, chapter 2.

FIEC