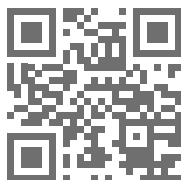




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MEMBER FEDERATIONS

- AT** Bundesinnung Bau BI Bau
Fachverband der Bauindustrie FVBI
- BE** Confédération Construction – Confederatie Bouw
- BG** Bulgarian Construction Chamber BCC
- CH** Schweizerischer Baumeisterverband – Société Suisse des Entrepreneurs
SBV - SSE
- CY** Federation of the Building Contractors Associations of Cyprus OSEOK
- CZ** Svaz podnikatelů ve stavebnictví v České republice SPS
- DE** Hauptverband der Deutschen Bauindustrie e.V. HDB
Zentralverband des Deutschen Baugewerbes ZDB
- DK** Dansk Byggeri
- EE** Estonian Association of Construction Entrepreneurs EACE
- ES** Confederación Nacional de la Construcción CNC
- FI** Confederation of Finnish Construction Industries RT
- FR** Fédération Française du Bâtiment FFB
Fédération Nationale des Travaux Publics FNTP
- GR** Association Panhellénique des Ingénieurs Diplômés Entrepreneurs de
Travaux Publics PEDMEDE
- HR** Hrvatska Udruga Poslodavaca – Udruga Poslodavaca Graditeljstva
HUP-UPG
- HU** National Federation of Hungarian Contractors EVOSZ
- IE** The Construction Industry Federation CIF
- IT** Associazione Imprese Generali AGI
Associazione Nazionale Costruttori Edili ANCE
- LT** Lithuanian Builders Association LSA
- LU** Groupement des Entrepreneurs du Bâtiment et des Travaux Publics GEBTP
- MT** Federation of Building and Civil Engineering Contractors FOBC
- NL** Bouwend Nederland
- NO** Entreprenørforeningen – Bygg og Anlegg EBA
- PL** Korporacja Przedsiębiorców Budowlanych KPB UNI-BUD
- PT** Portuguese Federation of construction and public works' industry FEPICOP
- RO** The Romanian Association of Building Contractors ARACO
- SE** Sveriges Byggindustrier BI
- SI** Chamber of Construction and Building Materials Industry of Slovenia
CCBMIS
- SK** Zvaz stavebných podnikateľov Slovenska ZSPS
- TR** Turkish Contractors Association TCA

ASSOCIATE MEMBERS:

- BFW** Bundesverband Freier Immobilien- und Wohnungsunternehmen e.V.
- EFFC** European Federation of Foundation Contractors
- EQAR** European Quality Association for Recycling e.V.

COOPERATION AGREEMENT:

- UK** National Federation of Builders NFB

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FEDERATIONS

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COUNTRIES

PARTNERSHIP



Social Partner in the European Sectoral Social Dialogue of the Construction Industry together with FETBB-EFBWW-EFBH (European Federation of Building and Woodworkers)
<http://ec.europa.eu/social/main.jsp?catId=480&langId=en&intPageId=23>



Cooperation with EIC (European International Contractors) for activities beyond Europe's borders
<http://www.eic-federation.eu>



The European founding member of CICA (Confederation of International Contractors' Associations)
www.cica.net



Participant in the ECF (European Construction Forum)
www.ecf.be



Member of EHF (European Housing Forum)
www.europeanhousingforum.org



Partner Organisation of CEN (European Committee for Standardisation)
www.cen.eu



Member of ECCREDI (European Council for Construction Research, Development and Innovation)
www.eccredi.org



Associate Member of the "Enterprise Europe Network" of the European Commission
www.enterprise-europe-network.ec.europa.eu



Member of WorldSkills Europe
www.euroskills.org

CAMPAIGNS & PORTALS



Partner in the Renovate Europe Campaign
www.renovate-europe.eu



Partner in the OSHA (European Agency for Health and Safety at Work) Campaign on "Healthy Workplaces"
www.healthy-workplaces.eu



Partner of "BUILD UP" ("The European Portal for Energy Efficiency in Buildings")
www.buildup.eu

PROJECTS



Partner in ChemXchange project – Creation of web-based database for SME users of chemicals in the construction sector
www.chemxchange.com



Partner in posting project
www.posting-workers.eu



EUROPEAN CONSTRUCTION
INDUSTRY FEDERATION

KEY FIGURES
ACTIVITY 2013

CONSTRUCTION IN EUROPE

EDITION 2014

MAIN ACTIVITIES 2013

20.9%
CIVIL
ENGINEERING ¹

31.5%
NON-
RESIDENTIAL ²

27.5%
REHABILITATION &
MAINTENANCE ⁴

20.1%
NEW
HOUSEBUILDING ³

- ¹ - roads, railways, bridges, tunnels, concrete structures, special foundations, electrical works, water supply, wastewater treatment, works on maritime or river sites
² - offices, hospitals, hotels, schools, industrial buildings
³ - individual dwellings, apartment blocks, social housing, schemes
⁴ - in housing

INTERNATIONAL ACTIVITIES BY DESTINATION ZONES 2012 (IN %)

33.1%
ASIA/OCEANIA/
AUSTRALIA

28.1%
NORTH AMERICA

11.1%
MIDDLE-EAST

12%
CENTRAL &
SOUTH AMERICA

15.7%
AFRICA

Source: EIC, volume of turnover 2012

92.5 BLN. €
TURNOVER

EU 28
51.5%
OF GROSS FIXED
CAPITAL
FORMATION

EU 28
8.8%
OF GDP

TOTAL CONSTRUCTION OUTPUT 2013 (BLN €)

Germany	271
France	166
United Kingdom	143
Italy	129
Spain	93
Netherlands	51
Sweden	47
Poland	43
Belgium	38
Austria	33
Finland	31
Denmark	27
Czech Rep.	17
Portugal	12
Greece	10
Romania	10
Ireland	7
Bulgaria	6
Slovakia	6
Luxembourg	4
Hungary	4
Croatia	2
Latvia	2
Estonia	2
Lithuania	2
Slovenia	2
Cyprus	1
Malta	0.5
Total EU	1,162
Switzerland	50
Turkey	56
Norway	46
USA	678
Japan	376

JOBS IN CONSTRUCTION 2013 (X1000)

Germany	2,480
France	1,710
United Kingdom	1,960
Italy	1,590
Spain	1,016
Netherlands	444
Sweden	311
Poland	1,150
Belgium	277
Austria	266
Finland	189
Denmark	160
Czech Rep.	387
Portugal	301
Greece	169
Romania	368
Ireland	104
Bulgaria	179
Slovakia	158
Luxembourg	39
Hungary	249
Croatia	71
Latvia	60
Estonia	42
Lithuania	99
Slovenia	54
Cyprus	25
Malta	10
Total EU	13,868
Switzerland	343
Turkey	1,782
Norway	198
USA	5,827
Japan	4,990

EU 28
6.4%
OF TOTAL EMPLOYMENT

EU 28
29% OF
INDUSTRIAL
EMPLOYMENT

TOTAL NUMBER OF ENTERPRISES 2013 (X1000)

Germany	360
France	345
United Kingdom	209
Italy	590
Spain	426
Netherlands	132
Sweden	94
Poland	160
Belgium	84
Austria	32
Finland	42
Denmark	32
Czech Rep.	220
Portugal	51
Greece	NA
Romania	25
Ireland	30
Bulgaria	19
Slovakia	3
Luxembourg	2
Hungary	93
Croatia	8
Latvia	3
Estonia	4
Lithuania	7
Slovenia	18
Cyprus	3
Malta	6
Total EU	2,997
Switzerland	46
Turkey	200
Norway	NA

EU 28
95%
WITH <20
WORKERS

EU 28
2.9
MILLION
ENTERPRISES